

Collective Clean Energy Fund Catalyzing Clean Energy Investment in More Communities



CCEF: Mission & Vision

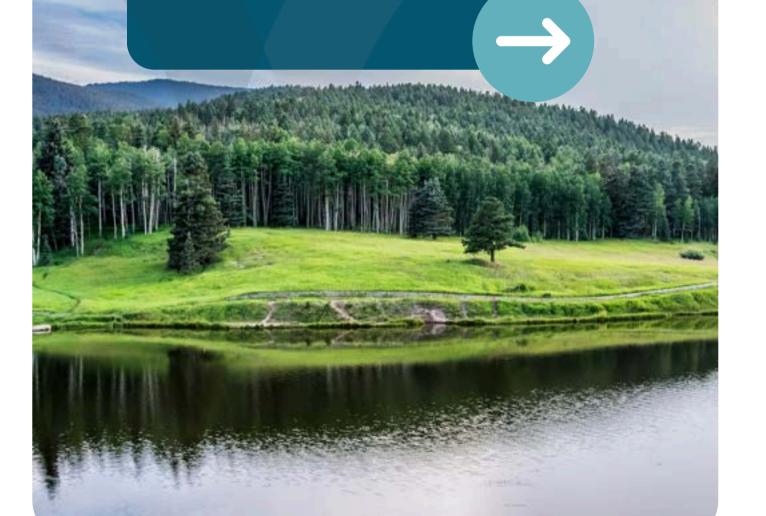
existing financing gaps to accelerate clean energy adoption. CCEF is not a typical depository financial institution. Instead, CCEF is a financial institution with energy expertise and flexible capital.

Additional benefits offered by CCEF:

- Wide range of covered measures
- Flexible Capital
- Experienced staff

- CCEF is a mission-first, nonprofit investment fund that fills

We expand the impact of clean energy programs by complementing regulations, incentive programs, and other support programs



What Is CCEF's Purpose?



Expand Access – Enable better coverage of the market, by increasing the number of projects that can access financing and by bringing in customers that may have not otherwise been able to participate



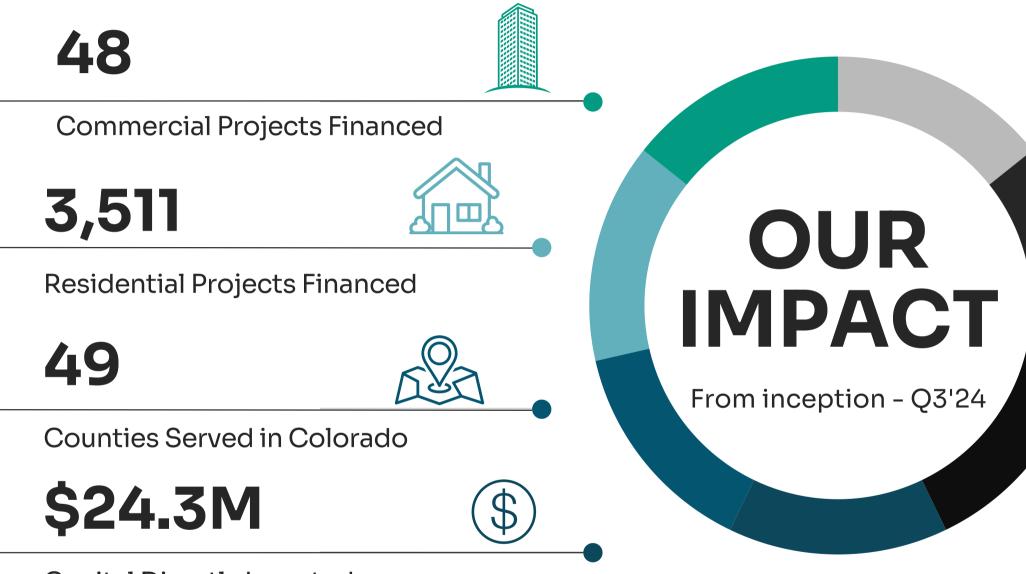
Increase Effectiveness of Public Funds – Leveraging private capital and integrating delivery with incentives to reduce direct program costs and mitigate financing (credit) risk



Support Deeper Energy & GHG Savings – Supporting larger projects with longer payback periods to maximize lifetime energy savings translates into more greenhouse gas emissions reductions



Organize & Support Markets – Engaging and coordinating stakeholders such as customers, contractors, utilities and financial institutions. Provide proof of concept technical support and demonstration projects to prove the market.



Capital Directly Invested





Capital Mobilized





Affordable Housing Units Served

<u>ନ୍</u> **51.5%**

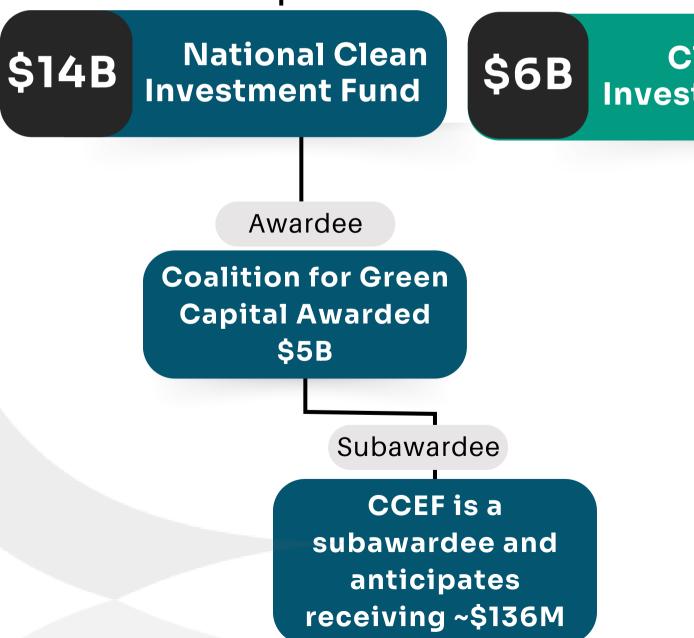
\$ Financed in LIDAC Communities



GREENHOUSE GAS REDUCTION FUND (GGRF)



\$ccef \$27 Billion Greenhouse Gas Reduction Fund (GGRF)



Clean Communities Investment Accelerator

GGRF is the single largest nontax investment within the Inflation Reduction Act to build a clean energy economy while benefiting communities historically left behind.

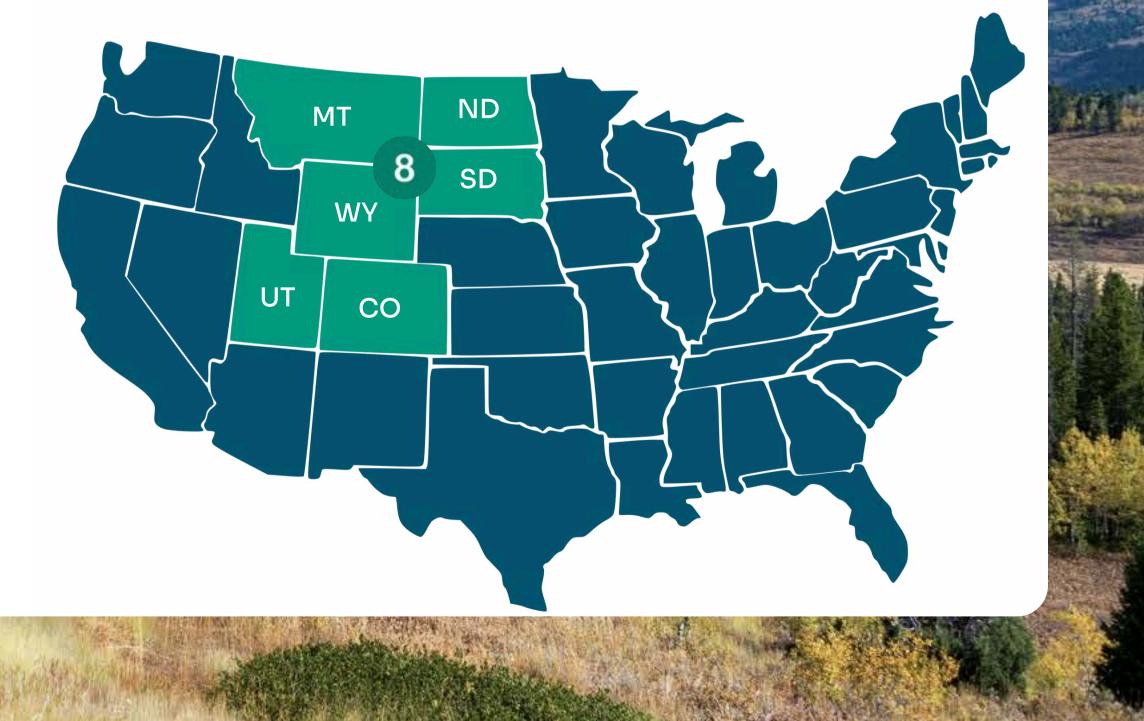
\$7B

Solar for All

Key Geographies for Capital Deployment Across EPA Region 8

CCEF will primarily target capital deployment in EPA Region 8, which includes the following states and territories:

- Colorado
- Utah
- Wyoming
- Montana
- South Dakota
- North Dakota
- 28 Tribal Nations





Project Types for Capital Deployment

Flexible terms + Below market interest rates



Capital CCEF anticipates receiving for various project types including:



Distributed Energy Generation & Storage



Net-Zero Emissions Buildings



Zero-Emissions Transportation

And more!

Access costeffective loans to fund your building decarbonization projects

Submissions Now Welcome!

CCEF is soliciting submissions from projects that are shovelready and anticipate closing on financing within the next 6 to 12 months. Financing requests of \$1 million and higher are encouraged.



Amount \$1,000,000 and higher encouraged





Terms TBD



Rates Below market rates



PROJECT QUALIFICATION REQUIREMENTS AND CONSIDERATIONS

Project Eligibility

Build America, Buy America Act (BABA)

- Projects receiving funding through the NCIF award will be required to comply with the <u>Build America, Buy America Act (BABA)</u>.
- Items subject to BABA on projects deemed "public infrastructure" must be produced in the U.S. "Public Function" test to determine applicability:
 - Examples of Public Infrastructure:
 - Community solar serving residential communities
 - Public EV charging stations
 - Publicly-owned transportation facilities
 - Examples of Non-Public Infrastructure:
 - Privately-owned multi-family housing
 - EV charging stations at privately-owned facilities with no public access





Build America, Buy America Act (BABA)

Yes

- Multi-family housing subsidized by government funding sources
- Mixed-use property where the project primarily serves nonresidential portion of multifamily property that meets the public function test (e.g., commercial with public access)
- or industrial facilities
- award obligation)



No • Privately owned manufacturing • Privately owned offices • Purchases of completed infrastructure loans (project completed prior to the date of





Build America, Buy America Act (BABA)

3 Category of items subject to BABA:

- All items made of at least 50% iron or steel or combination of both
- Manufactured products (e.g., EV charger, solar panels, heat pumps, etc.)
- Construction materials
 - Non-ferrous metals, plastic & polymer-based products, glass, fiber optic cable, optical fiber, lumber, drywall, and engineered wood







Project Eligibility Davis-Bacon and Related Acts (DBRA)

- Projects receiving funding through the GGRF National Clean Investment Fund (NCIF) award will also be required to comply with Davis-Bacon and **Related Acts (DBRA)**
- Requires payment and reporting of prevailing wages on federally funded or assisted construction projects
- Contractor & Sub-Contractor Requirements:
 - Certificate of Compliance
 - Weekly certified payroll records demonstrating wage compliance





Mobilizing Private Capital

The EPA has set a target leverage ratio of 7:1, with the intention that the GGRF – National Clean Investment Fund (NCIF) will mobilize additional private capital.

The 7:1 target will be achieved over the entire portfolio of funded projects, so this target will be flexible on a project by project basis.







Low-Income and Disadvantaged Communities (LIDACs)

As a mission driven organization, we intend to deploy 50% of the funds to projects that support low-income and disadvantaged communities (LIDACs) defined as: • Climate & Economic Justice Screening Tool (CEJST)-identified

- disadvantaged communities,
- EJScreen-identified disadvantaged communities,
- Geographically dispersed low-income households, or
- Properties providing affordable housing.



COMMERCIAL LOAN PRODUCTS

Commercial Products Summary

Borrower Types

- Commercial Property Owners
- Nonprofit Community Orgs
- Affordable Housing Developers
- EV Infrastructure Developers
- Municipalities & Public Entities
- Cooperative Utilities

- Energy PAL
- Clean Conversion Loan
- C-PACE Loan
- FASTPace Loan
- Affordable Housing Loan Suite
- Bridge Loan
- Tax Exempt Lease Purchase
- Energy Services Agreement

Loan Products



EXAMPLE PROJECTS



Example #1: New Construction

About the Project

Building Type: Commercial Borrower Type: Developer

Other Details

- Review of the clean energy elements of the project
- Energy assessment







Example #2: Multi-family Affordable or Workforce Housing



About the Project

Authorities

Other Details

CCEF has partnered with Impact Development Fund, a CDFI with experience underwriting affordable housing and clean energy projects.



Project Partners: Developer and Housing

Loan: Pre-dev, Construction, Permanent

Example #3: Retrofits



About the Project

Building Types: Multi-family, multi-use, office, industrial, manufacturing, hospitals, etc.

Other Details

For renovations on buildings over 50 years old, the National Historic Preservation Act will apply.



Example #4: C&I and Community Solar + Storage



About the Project

Loan Structure: Project based financing or a credit facility for a portfolio of projects

Other Details

BABA



Currently collecting feedback from project owners on availability to meet

Example #5: Other Project Types



About the Project

- Microgrid

Other Details

Commercialized technology requirement: 3 instances each at least 5 years since project implementation



 Geothermal Industrial processes and manufacturing facilities

The Process

STEP 1.

Visit the RFI website to submit your project online.



Complete RFI submission form: <u>ccef.info/ggrf-rfi</u>







We'll set up time to learn more about you and your financing needs

Visit ccef.info/ggrf-rfi to learn more about this unprecedented opportunity, project requirements, and how to apply for financing.



Request for Information (RFI) New Opportunity Created by the EPA's Greenhouse Gas **Reduction Fund (GGRF)**

SUBMISSION WINDOW NOW OPEN THROUGH DECEMBER 31, 2024





Collective Clean Energy Fund (CCEF) is a mission-first, nonprofit investment fund that fills financing gaps to accelerate clean energy adoption. We provide below market rate loans to building owners, developers, business owners, nonprofits and other entities.

CCEF has been awarded a significant amount of capital through the GGRF - National Clean Investment Fund (NCIF). As an NCIF sub-awardee, CCEF financing has been designated toward EPA Region 8, which includes Montana, Wyoming, Utah, Colorado, North Dakota, South Dakota, and 28 Tribal Nations.

The EPA has identified the following priority project categories: Net-Zero Emissions Buildings, Distributed Energy Generation and Storage, and Zero-Emissions Transportation.

CONTACT

Submit a Project

CONTACT US

Anna Moon, Head of Business Development anna@cocleanenergyfund.com

www.cocleanenergyfund.com







Collective Clean Energy Fund

Catalyzing Clean Energy Investment in Underserved Communities

